

# FU-WANG FOODSLIMITED

House#55, Road#17, Banani C/A, Dhaka-1213  
Tel: 9889864, 9889958 8815476, Fax: 880-02- 8827451  
Web: www.fuwanggroup.com

Folio/BO Account No:  
Name:  
Address:

Date: ..../..../2011

## LETTER OF OFFER FOR RIGHTS ISSUE

Dear Shareholder (s)

We are pleased to inform you that the Board of Directors at its meeting held on February 13, 2010, recommended to issue Rights Shares in the ratio of 1:1 i.e., 1(one) rights share for (one) existing share held which was approved by the Shareholders in the Extra Ordinary General Meeting held on April 5, 2010. As a registered Shareholder of ordinary shares as on **January 19, 2011** you are entitled to exercise your rights for ordinary share of Tk.10.00 each.

If you wish to accept the above Rights Share in full or in part, you are required to submit completed Application Form-A annexed hereto with necessary payments.

You may, however, renounce your rights in respect of all or part of your entitlement in favor of others in which case the Renunciation Form-B and Form-C annexed here to be submitted duly filled in by you and the renouncee(s) along with necessary payments.

The rights cannot be exercised for fraction of a share i.e. below full unit of share.

All the payments for accepted shares are to be made in cash or by P.O/DD/Cheque @ Tk.10.00 each share and to be deposited with any of the branches of Bankers to the Issue during Banking hours from **February 13, 2011** to **March 10, 2011** (both days inclusive). Any extension of time will be notified through national dailies. Payments through P.O/DD/Cheque payable to "Fu-Wang Foods Limited" and must be drawn on a Bank in the same town where the Branch of Bankers to the Issue in which the application form has been submitted is situated. It is to be noted that transaction above Tk.1 (One) lac must be affected through Demand draft/Crossed cheque/Pay order.

The offer will be deemed to have been declined if completed Application Form-A and/or Renunciation Form-B and Form-C with necessary payments have not been received by **March 10, 2011** or by such later date as may be notified through national dailies to that effect.

A self-explanatory Rights Share Offer Documents is attached for your kind information and evaluation.

By order of the Board

Sd/-

**Arif Ahmed Chowdhury**  
Managing Director

## **BANKERS TO THE ISSUE OF RIGHTS SHARE OF FWFL**

### **INVESTMENT CORPORATION OF BANGLADESH (ICB)**

1. Head Office, Dhaka
2. Local Office Branch, Dhaka
3. Chittagong Branch, Chittagong
4. Rajshahi Branch, Rajshahi
5. Khulna Branch, Khulna
6. Barisal Branch, Barisal
7. Sylhet Branch, Sylhet
8. Bogra Branch, Bogra

### **STANDARD BANK LTD.**

1. Principal Branch, Dhaka
2. Foreign Exchange Branch, Dhaka
3. Topkhana Road Branch, Dhaka
4. Imamgonj Branch, Dhaka
5. Gulshan Branch, Dhaka
6. Dhanmondi Branch, Dhaka
7. Uttara Branch, Dhaka
8. Mirpur Branch, Dhaka
9. Narayangonj Branch, Narayangonj
10. Jubilee Road Branch, Chittagong
11. Agrabad Branch, Chittagong
12. Khatungonj Branch, Chittagong
13. CDA Avenue Branch, Chittagong
14. Sylhet Branch, Sylhet
15. Khulna Branch, Khulna

### **BANK ASIA LIMITED**

1. Principal Office Branch, Dhaka
2. MCB Dilkusha Branch, Dhaka
3. Scotia Branch, Dhaka
4. Gulshan Branch, Dhaka
5. MCB Banani Branch, Dhaka
6. Uttara Branch, Dhaka
7. Mitford Branch, Dhaka
8. Mohakhali Branch, Dhaka
9. Mirpur Branch, Dhaka
10. Sylhet Main Branch, Sylhet
11. Agrabad Branch, Chittagong
12. MCB Sk. Mujib Road Branch, Chittagong
13. Rajshahi Branch, Rajshahi
14. Khulna Branch, Khulna
15. Jessore Branch, Jessore

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Rights Issue of 20,240,000 Ordinary Shares of Tk.10.00 each at an issue price of Tk.10.00 each to the Shareholders whose name appeared in the share register at the close of business on **19.01.2011**.

**Last Date of Acceptance and Application: March 10, 2011**

### FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

**The Managing Director**  
 Fu-Wang Foods Limited  
 House#55, Road#17,  
 Banani C/A, Dhaka-1213

**Dated:** ...../...../2011

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ Tk.10.00 each . In cash or by Draft/Pay order/Cheque no..... dated ..... drawn on. .... Bank..... Branch.

| Folio/BO Account No. | No. of Shares held at the close of business on 19.01.2011 | No. of Shares offered | No. of Shares Accepted | Total Amount Paid |
|----------------------|---|-----------------------|------------------------|-------------------|
|                      |   |                       |                        |                   |

Yours faithfully,

1. Name (in block)..... Signature .....

Address:.....

2. Name (in block)..... Signature .....

Address:.....

BO Account No. 

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As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note: Signature must be the same as was furnished to the Company earlier.**

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### ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka.....) only from Mr/Ms.....Folio/BO Account no..... for.....no.(s) of Rights Shares of Fu-Wang Foods Limited in Cash/Pay order/Draft/Cheque No..... date..... Of ..... Bank. ....Branch.

Application Sl. No. (Bank's Seal)

\_\_\_\_\_  
 Signature of Receiving Officer  
 Date:



